



REVIEW OF FINANCIAL RESULT HALF YEAR TO JUNE 2026



FINANCIAL RESULT – BY DEPARTMENT YTD

Sum of YTDAct	Fully Allocated Type 					
Fully Allocated Dept 	Revenue	Margin	Controllable Costs	Labour Cost	EBITDA	% of Total
Gaming	10,354,880	2,009,658	-40,855	-19,502	1,949,300	77%
Marina	2,564,990	2,564,990	-1,291,545	-348,508	924,937	36%
Bar	2,084,261	1,091,559	-555,141	-326,800	209,617	8%
Food	148,377	148,377	-62,803	0	85,574	3%
Sports	226,405	226,405	-193,904	-43,846	-11,346	0%
Clubhouse			-191,047	-85,783	-276,831	-11%
Membership&Admin	2,659,565	2,650,692	-1,572,369	-1,419,986	-341,662	-13%
Grand Total	18,038,478	8,691,681	-3,907,666	-2,244,425	2,539,589	100%

FINANCIAL RESULT – YTD



Desc	YEAR TO DATE						
	Act	Bud	LY	VarBud	VarLY	Bud%	LY%
Trading Income	12,813,753	8,929,292	8,069,313	3,884,461	4,744,440	144%	159%
Non-Trading Income	5,224,725	5,033,625	4,795,582	191,099	429,142	104%	109%
	18,038,478	13,962,918	12,864,895	4,075,560	5,173,583	129%	140%
Trading Margin	3,475,829	2,673,191	2,479,143	802,638	996,686	130%	140%
Non-Trading Margin	5,215,852	5,013,625	4,769,780	202,227	446,073	104%	109%
	8,691,681	7,686,816	7,248,922	1,004,865	1,442,759	113%	120%
Expenses:							
Controllable Costs	3,889,916	3,649,986	3,221,241	239,930	668,675	107%	121%
Labour Costs	2,262,175	2,446,203	2,174,942	-184,028	87,233	92%	104%
	6,152,091	6,096,189	5,396,184	55,902	755,908	101%	114%
EBITDA	2,539,589	1,590,627	1,852,739	948,962	686,851	160%	137%
Depreciation	1,439,242	1,400,105	1,335,911	39,137	103,331	103%	108%
EBIT	1,100,348	190,522	516,828	909,826	583,520	578%	213%

Notes:

Revenue > Budget by PGK4m and Margin > Budget PGK1.0m

Expenses > Budget PGK55k

EBITDA > Budget PGK0.95m

FINANCIAL RESULT – TRADING (YTD)



Desc	Trading Income YEAR TO DATE						
	Act	Bud	LY	VarBud	VarLY	Bud%	LY%
REVENUE							
Bar	2,080,553	2,061,712	1,988,900	18,842	91,653	101%	105%
Restaurant	156,462	130,000	141,720	26,462	14,742	120%	110%
Gaming	10,350,333	6,542,631	5,750,232	3,807,702	4,600,101	158%	180%
Sports	226,405	194,950	188,460	31,455	37,944	116%	120%
Total	12,813,753	8,929,292	8,069,313	3,884,461	4,744,440	144%	159%
MARGIN							
Bar	1,087,851	1,039,714	1,001,084	48,137	86,767	105%	109%
Restaurant	156,462	130,000	141,720	26,462	14,742	120%	110%
Gaming	2,005,111	1,308,526	1,147,879	696,585	857,232	153%	175%
Sports	226,405	194,950	188,460	31,455	37,944	116%	120%
Total	3,475,829	2,673,191	2,479,143	802,638	996,686	130%	140%
MARGIN%							
Bar	52%	50%	50%				
Restaurant	100%	100%	100%				
Gaming	19%	20%	20%				
Sports	100%	100%	100%				
Total	27%	30%	31%				

Notes:

Bar Revenue > Budget PGK18k and Margin > Budget PGK48k

Restaurant Margin > Budget PGK26k

Gaming Margin > Budget PGK0.7m

Sports Margin < Budget PGK31k

Total Trading Margin > Budget PGK0.8m

FINANCIAL RESULT – NON-TRADING (YTD)



Non Trading Revenue and Margin YEAR TO DATE							
Desc	Act	Bud	LY	VarBud	VarLY	Bud%	LY%
REVENUE							
Admin	2,659,734	2,335,717	2,524,524	324,018	135,210	114%	105%
Marina	2,564,990	2,599,787	2,271,058	-34,797	293,932	99%	113%
Joker	0	98,121	0	-98,121	0	0%	
Total	5,224,725	5,033,625	4,795,582	191,099	429,142	104%	109%
MARGIN							
Admin	2,650,862	2,315,717	2,498,722	335,145	152,140	114%	106%
Marina	2,564,990	2,599,787	2,271,058	-34,797	293,932	99%	113%
Joker	0	98,121	0	-98,121	0	0%	
Total	5,215,852	5,013,625	4,769,780	202,227	446,073	104%	109%

Admin Margin > Budget PGK0.3m

Marina Margin < Budget PGK34k

Joker Margin < Budget PGK98k

Total Non-Trading Margin > Budget PGK0.2m

FINANCIAL RESULT – EXPENSES (YTD)

Desc	Expenses						
	Act	Bud	LY	VarBud	VarLY	Bud%	LY%
THIS MONTH							
Controllable Costs	767,483	605,117	548,953	162,367	218,531	127%	140%
Labour Costs	355,777	385,180	359,990	-29,403	-4,213	92%	99%
Total	1,123,261	990,297	908,943	132,963	214,318	113%	124%
YEAR TO DATE							
Controllable Costs	3,889,916	3,649,986	3,221,241	239,930	668,675	107%	121%
Labour Costs	2,262,175	2,446,203	2,174,942	-184,028	87,233	92%	104%
Total	6,152,091	6,096,189	5,396,184	55,902	755,908	101%	114%

Controllable Costs YTD > Budget PGK239k

Labour Cost YTD < Budget PGK184k

Total Cost YTD > Budget PGK55k



THANK YOU...